

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 9, 2007

REGISTRATION NO.: 25142

BONDS ISSUED BY: Consolidated School District No. 4

AMOUNT OF ISSUE: \$1,397,000.00 (remainder of \$9,500,000 authorized) COUNTY: of Jackson

DATE OF ISSUE: October 10, 2007

MONTH OF MATURITY: October

PURPOSE OF BONDS: Renovations to two gymnasiums, auditorium, theater and renovations to classrooms, ceiling, drainage systems, sidewalks and stadium entrance parking lots at the Grandview High School; windows and two-story building at Martin City Elementary School; and renovations of windows, doors, flooring, ceilings, classrooms, sidewalks and playgrounds at Conn-West Elementary School (Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School Districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government. The bondholder must include the allowed amount of tax credit in gross income for tax purposes. The tax credit rate is 5.88%)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 1,397,000.00	10/10/2022

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank Midwest, N.A., Kansas City, Missouri

INTEREST PAYABLE: (Principal) October 10, 2022

BY: Bank Midwest, N.A., Kansas City, Missouri

APPROVING OPINION BY: Feilds & Brown, LLC, Kansas City, Missouri

ISSUE BOUGHT BY: Bank Midwest, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,383,030.00

INTEREST RATE: %

ASSESSED VALUATION: \$374,806,323

INDEBTEDNESS: (Including this issue) \$35,460,000

NOTICE OF ELECTION: Published one newspaper March 25 and April 1, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...2,706; No...1,472

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable